

A large, bold, black graphic of the letters 'N&A' is positioned on the left side of the page. The 'N' is a simple vertical bar with a diagonal stroke. The '&' is a thick, rounded symbol. The 'A' is a simple vertical bar with a diagonal stroke. The entire graphic is solid black.

N&A AWARDS GALA

June 26th 2024

King Edward Hotel
37 King Street East

Toronto



A large, stylized number '5' graphic in shades of gray and black, positioned on the left side of the image.

\$5 BILLION+

in nominations received at the
2023 M&A Awards Gala



The M&A

Awards Gala 2024

will recognize the

best transactions

and dealmakers

of the past year.

M&A AWARDS GALA

The annual Awards Gala honors successful Ontario dealmakers and advisory firms, celebrates excellence in Financing and M&A while creating renewed awareness for the M&A contribution to the economy of Ontario.

5:30 – 7:00 Networking Cocktail

7:00 – 9:00 Awards Dinner **300 attendees**



N&A AWARDS GALA

Deal of The Year Awards

Accounting Firm

Private Equity

Law Firm

ESG Transaction

Financial Advisor <\$40M

Debt Financing

Financial Advisor <\$100M

Strategic Acquisition

Financial Advisor >\$100M





Judges

M&A AWARDS GALA

Judging Committee

Eric Cardinal

Senior Vice President

M&A Club

Erin Closs

VP, Business Financial Services

RBC

David Dunlop

Senior Partner

McMillan

Kelly Ehler

President

Corporate Finance Outsource Inc.

Jeff Halpern

Business Succession Advisor

TD Wealth

Howard Johnson

Head of Canadian M&A

Kroll Corporate Finance Canada Limited

N&A AWARDS GALA

Judging Committee

Jacoline Loewen

Director, High Net Worth Relationships

Burgundy Asset Management

Rob McLean

Vice President, Business Banking

BMO Bank of Montreal

Veronik Menard

Director, Credit Risk Management

BDC

Loren Rafeson

Partner, Growth Equity Partners

BDC Capital

Melanie Russell

President

Kalex Valuations Inc.

Kalpna Sharma

VP, Commercial Lending

Simpson & Associates

N& AWARDS GALA

Guest of honor

Mairead Lavery *President and Chief Executive Officer Export Development Canada*

Since joining Export Development Canada in 2014, Mairead Lavery has put values and ethics at the center of her leadership approach. Appointed President and CEO in early 2019, Mairead set out three pillars for her leadership: Champion for Trade; Environmental, Social and Governance Responsibility; and Inclusion, Diversity and Equity. These values are the centerpiece of her – and EDC’s – business agenda. Under her direction, Canada’s export credit agency has pursued ambitious objectives, achieving strong growth, and helping more Canadian companies do business in 200 markets around the world, while generating over \$100 billion in trade and investment annually.

In 2020, EDC became a major contributor to the Government of Canada’s COVID-19 economic response, helping deliver billions of dollars in liquidity to companies across Canada. EDC also stands as the single largest financier of Canadian cleantech, a proud supporter of women-owned and women-led businesses, and regularly ranks among Canada’s Top 100 Employers.



N&A AWARDS GALA

Master of Ceremonies

Theresa Shutt *Senior Vice President for Corporate Private Debt*
Fiera Private Debt

Theresa Shutt, BA, MA, MBA, CFA, is Senior Vice President for Corporate Private Debt at Fiera Private Debt. Prior to joining Fiera in 2019, she was the Chief Investment Officer of Private Debt with Integrated Asset Management. Over her long career she was also Managing Director with BMO Corporate Finance, and she held a variety of roles at RBC and Scotiabank.



M&A AWARDS GALA

Committee

Eric Cardinal	Vice President	M&A Club
Andrew Chan	Mid Market Executive	Intralinks
Mitch Gillingwater	Director and Group Lead	Scotia/ RoyNat
Alma Johns	President	Bench Capital Advisory
Glen Millard	Regional VP Ontario	EDC
Michelle Mondor	Partner	Loopstra Nixon, Law

N&A AWARDS GALA

Committee

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Mario Nigro

Partner

Stikeman Elliot

Sagar Sethi

Senior Director Commercial Banking

NBC

Theresa Shutt

Head of Corporate Debt

Fiera Private Debt

Bikramjit Suri

Commercial Banking Advisor

RBC

Althea Yip

Partner

Loopstra Nixon, Law

M&A AWARDS GALA

Chapter Presidents

M&A Club Toronto

Michelle Mondorf

Partner, Loopstra Nixon

Althea Yip

Partner, Loopstra Nixon

M&A Club Ottawa

Sarwar Qureshi Partner,

Paterson & Company

M&A Club Kitchener/Waterloo

Bikram Singh

Commercial Banking Advisor

Royal Bank of Canada

Johnny Halliwell

Senior Relationship, EDC

M&A Club Mississauga

Sagar Sethi

Director

Commercial Banking, NBC

Ian Wick Partner

KMB Law

2023

Gold Sponsors



FASKEN

NOVACAP 

Scotiabank.

Roynat Capital.

2023

Finalists & Sponsors



Sponsorship

Gold

10 person table

\$8500

Presentation of an Award, Table of Ten with logo & Head Table seat, enhanced marketing

Silver

10 person table

\$6500

Enhanced marketing, logo on table and marketing

Bronze

5 person half table

\$3600

Enhanced marketing, logo on table and marketing

Individual Registration

Member **\$650**

Non member **\$695**



Contact us

Contact us

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Accommodation **OMNI** **HOTELS**[®]

Book a room at The Omni King Edward Hotel, Toronto at the exclusive rate of \$349 per night plus taxes.

Please book your stay by calling the hotel at **416-863-3226** & mention the M&A Club.

The Omni King Edward Hotel **\$349/ night +tx**

37 King Street East

